

Form 210A (10/06)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

St. Galler Kantonalbank AG

Name of Transferee

Name and Address where notices
to transferee should be sent:

St. Galler Kantonalbank AG
St. Leonhardstrasse 25
9000 St. Gallen
SWITZERLAND

Phone: 0041 71 231 34 13

Last Four Digits of Acct #: 8764

Name and Address where transferee
payments should be sent (if different
from above):

Phone: _____

Last Four Digits of Acct #: _____

UBS AG

Name of Transferor

Court Claim # (if known): 58233

Date Claim Filed: 10/30/2009

Amount of Claim: USD 7'674'000

Portion of Claim Transferred (see
Schedule I): USD 10'000.00

Phone: 0041 44 236 07 54

Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to
the best of my knowledge and belief.

By: [Signature]

Transferee/Transferee's Agent
Pascal Schmid
Alina Zürcher

Date: 07/04/2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

St. Galler Kantonalbank AG
St. Galler Kantonalbank

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, UBS AG ("Transferor") unconditionally and irrevocably transferred to St. Galler Kantonalbank AG ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 59233) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 06th day of June 2014.

UBS AG (Transferor)

By: 

Name: Hugo Koller

Title: Director

By: 

Name: Matthias Mohos

Title: Associate Director

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:

ISIN	Court Claim #	Date Claim Filed	Issuer	Principal Amount/Nominal Amount/ Amount of Claim related to Security
CH0039308652	59233	October 30, 2009	Lehman Brothers Treasury BV	CHF 10'000.00 out of CHF 7'674'000.00



**St. Galler
Kantonalbank**

Hauptsitz

Telefon: +41 71 231 31 31
Fax: +41 71 231 32 32
Internet: www.sgkb.ch

St. Galler Kantonalbank AG
St. Leonhardstrasse 25
Postfach
9001 St. Gallen

By Courier

Epiq Bankruptcy Solutions, LLC
Attn : Lehman Brothers Holdings Claims
Processing
757 Third Avenue, 3rd Floor
New York, NY 10017, USA

Date 04.07.2014
u/Ref Sfca
Phone-No. +41 71 231 34 13 / Anina Zürcher
E-Mail anina.zuercher@sgkb.ch

Claim Transfer

Dear Sir or Madam,

Enclosed you receive the forms 'Evidence of Transfer of Claim' and Form 210A.

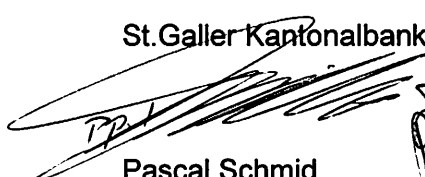
If we do not hear from you, we assume that everything is okay.

Please feel free to contact the above mentioned phone number if you have any questions.

Thank you for your cooperation in advance.

Yours sincerely,

St. Galler Kantonalbank AG


Pascal Schmid
Mitglied des Kaders


Anina Zürcher
Mitglied des Kaders

www.dhl.com

**COPY
DON'T STICK!**

* ARCHIVE DOC *

DOX **DHL**

From: St. Gallen, Switzerland AG
St. Gallen, Switzerland 9000
St. Gallenstrasse 25
9001 ST. GALLEN POSTAUTO
CH-9000 ST. GALLEN

Origin
BSL

To: Epig Bankruptcy Solutions, LLC
Lehmann Brothers Holdings Claims
Third Avenue 3rd Floor / 57

Phone:
0000

10017 NEW YORK NEW YORK
US UNITED STATES OF AMERICA

JFKL US-ZYP-TS2

Day Time

Total Weight: 0.9 kg
1 Piece

EXPRESS WORLDWIDE

DOX

10017 NEW YORK, United States
JFKL

US-ZYP-TS2

Origin:
BSL

Day Time

Date: 07/11/14
Ref. code: 160894932

Per / Split Weight Price
0.90 / 0.90

FILED / RECEIVED
JUL 0 08:014
Post Office
EPIG SOLUTIONS



WAYBILL74 0081 1040



(2L)US10017 + 42000000



(J)DD01 3060 9718 6018 1570

Recommended weight
1 = 0.5 kg
2 = 1 kg
3 = 2 kg
4 = 5 kg
5 = 10 kg
6 = 15 kg
7 = 20 kg
8 = 25 kg